

Application For ACQUIRING A CONTROLLING INTEREST IN A CERTIFICATED PUBLIC UTILITY

Dear Applicant:

The following information is required in the application for acquiring a controlling interest in a certificated public utility:

- 1) Application for acquiring a controlling interest in a certificated public utility;
- 2) Regulatory Commission of Alaska Act (AS 42.05);
- 3) Rules of Practice and Procedure (3 AAC Chapters 47 through 53); and
- 4) Master Utility Directory Information;

The Commission's regulations (3 AAC 48.090) require that the final typed application be submitted in an original and ten (10) duplicate copies. Filings should be mailed or delivered to:

Regulatory Commission of Alaska,
701 West Eighth Avenue, Suite 300
Anchorage, Alaska 99501-3469.

The form itself, may be used as the application if you prefer to do so. In that event, any blanks not otherwise filled in should be marked "not applicable" or "none", as is appropriate.

If we can be of any further assistance with the completion of the application and financial schedules, please feel free to contact us at (907) 276-6222 in Anchorage, or within Alaska (800) 390-2782.

Sincerely,

Regulatory Commission of Alaska

STATE OF ALASKA

REGULATORY COMMISSION OF ALASKA

APPLICATION FOR AUTHORIZATION TO ACQUIRE A CONTROLLING INTEREST
IN A REGULATED PUBLIC UTILITY

In the Matter of the Application of)

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for Authority to Acquire a

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Controlling Interest in

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To the Commission:

Application is hereby made to the Regulatory Commission of Alaska under the provisions of AS 42.05.221 - AS 42.05.281, and the regulations of the Commission as applicable requesting authority to acquire a controlling interest in a public utility which is the holder of Certificate of Public Convenience and Necessity No. _____.

1. Facts about utility over which applicant(s) desire(s) to acquire control:

a. Name: _____

b. Address: _____

c. Trade Name (if any): _____

d. Type of Authority: Electric () Telecommunication ()

Gas () Water () Sewer () Garbage and Refuse ()

2. Facts about the applicant(s):

a. Name: _____

b. Address: _____

c. Trade Name (if any): _____

d. Applicant is (check one) an individual (), a partnership (), a corporation (), organized under the laws of the State of _____.

e. If Partnership is checked in "d" above, supply following facts:

Name of each Partner Address Partnership Interest

<u>Name of each Partner</u>	<u>Address</u>	<u>Partnership Interest</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____

f. If corporation is checked in "d" above, supply following facts:

Name of Two Principal Officers Title of Each

<u>Name of Two Principal Officers</u>	<u>Title of Each</u>
_____	_____
_____	_____

The name and address of each stockholder owning or holding directly or indirectly, 5% or more of the corporation's voting securities, and the percent of the securities held by each, is as follows (use continuation sheet if necessary):

Name Address Voting Control

<u>Name</u>	<u>Address</u>	<u>Voting Control</u>
_____	_____	_____ %
_____	_____	_____ %
_____	_____	_____ %
_____	_____	_____ %

3. The name and address of each stockholder at present owning or controlling 5% or more of the voting securities of the utility over which the applicant seeks to acquire control, and the percent of the securities held by each, is as follows (use continuation sheet if necessary):

<u>Name</u>	<u>Address</u>	<u>Voting Control</u>
_____	_____	_____ %
_____	_____	_____ %
_____	_____	_____ %
_____	_____	_____ %

4. Applicant proposes to acquire _____% of the public utility's voting securities.

5. Is the applicant an officer, director, stockholder, partner, employee, or agent of the holder of any other operating authority issued by the Regulatory Commission of Alaska, or in any way a holder of a financial interest in any of that authority? Yes () No (). If "yes", explain below.

6. If applicant is presently the holder of another Regulatory Commission of Alaska operating authority, will a transfer application be filed at a later date seeking to merge authorities? Yes () No ()

7. If the acquisition requested in this application is authorized, does applicant plan to transfer control of the authority involved in this applicant to another party? Yes () No (). If "yes", explain below and give name and address of intended transferee.

8. Does applicant propose to change management, personnel, or equipment of the utility to be acquired? If so, state nature and extent.

9. Is applicant familiar with the governing statutes and regulations of the Commission? Yes () No ().

10. List other primary business interests of the applicant.

DATA ON WHICH APPLICANT RELIES TO WARRANT APPROVAL OF APPLICATION:
(ATTACH TO APPLICATION)

1. Statement of financial condition of utility holding the authority.
(Preferably an audited statement for the most recent calendar or fiscal year.

2. Statement of financial condition of applicant(s). (Preferably an audited statement for the most recent calendar or fiscal year).

3. Statement of facts indicating that acquisition of control of utility is in the public interest.

4. If applicant is a corporation:

a. Proof that a signatory(s) have proper corporate authority to act on behalf of the corporation.

b. Foreign corporation: Proof of registration to do business in Alaska.

c. Alaskan corporation: Proof of good standing with Alaska Department of Commerce and Economic Development (Certification of Compliance)

ALL FILINGS MUST BE IN AN ORIGINAL AND SIX COPIES

I, _____, and I, _____
hereby state, upon oath, that the information contained in this
application is true and correct to the best of my knowledge and belief
for the uses and purposes mentioned in it.

(Applicant)

(Title, if any)

(Selling of Controlling Interest)

(Title, if any)

Subscribed and sworn to before me this _____ day of _____
2000.

Notary Public in and for the

State of _____

My commission expires _____

**REGULATORY COMMISSION OF ALASKA
MASTER UTILITY DIRECTORY INFORMATION**

Please complete form and return to:

Records and Filings
Regulatory Commission of Alaska
701 West Eighth Ave., Suite 300
Anchorage, AK 99501-3469
In Anchorage (907) 276-6222
Within Alaska (800) 390-2782

GENERAL INFORMATION UPDATE FORM

Name of Pipeline/Utility Carrier: _____

Address: _____
_____ Zip Code: _____

Telephone No: _____ Fax No: _____
EIN Number: _____ Certificate No.: _____

MANAGEMENT

List all principal management personnel

Name Address Local Manager Phone No.

President: _____

General Manager: _____

Principal Attorney(s): _____

Accountant: _____

Engineer: _____

Service Area Information

For all principal management personnel

Location Local Address Local Manager Phone No.

